

TEXAS ALLY NEWSLETTER

In The Loop



Welcome!

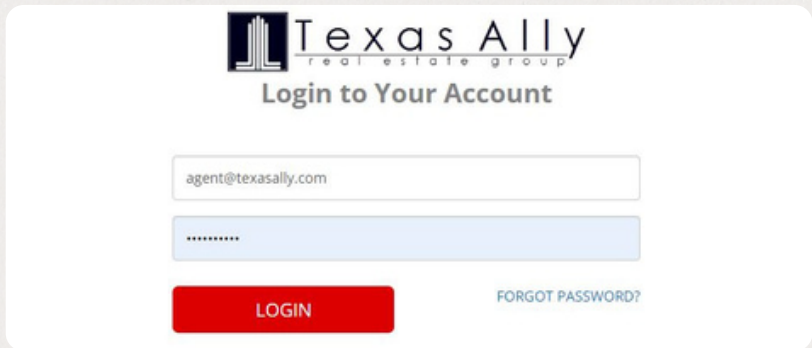
We hope your summer's been thriving! August is here, and it's the perfect time to reignite your momentum, tackle your goals head-on, and end the summer busy season strong. You've got this—and we're here to back you up every step of the way!



Labor Day

Our offices will be **closed** on **Monday, September 2nd** in observance of Labor Day. Please plan ahead for your transactions and communication needs so there are no delays!

Transaction Reminders



We've noticed a few recurring items—here's a quick refresher to help keep your transactions on track.

- Double-check your contract documents before submission – our checklist can help ensure everything's in order!
- When requesting a CDA, please ensure all final documents are uploaded and that title company contact information is complete
- Lease commissions still require review—be sure to use the lease-specific checklist.
- To close out a transaction, upload the Closing Statement (signed and showing your commission and any agent rebates issued) and notify the team so we can mark it complete.
- Remember: Creating a CDA is not the same as submitting it for approval. Review the steps in the Transaction Management PDF to avoid delays.

Need help? Reach out anytime at cda@texasally.com —we're here for you!



After claiming a lead, add notes as comments to keep it updated.

Bitrix24 Tips

Keep communications organized, log calls, texts, and progress updates and remember to move stages.

Not part of our lead program yet?

Let us know—just reach out to the team and we'll send you an invite so you can start claiming leads right away!

Not sure how to use a feature? Just ask, training is always available!

Texas Ally Agent Portal

Don't forget—you have access to tons of helpful tools and documents through the Agent Portal! Just log into the Texas Ally website and head to the portal to find:

- W9s & Invoices request forms
- Rebate Letters
- Transaction Templates
- Checklists & Resources
- ...and much more!

If you need help logging in or navigating the portal, don't hesitate to reach out to the team—we're happy to assist!

Recommended Reads



TREC's June 2025 Form Updates

Stay informed on Broker-Lawyer Committee revisions covering temporary lease forms, a new water rights notice, and clarifications to Paragraph 12A in residential contracts.



MetroTex x CCAR Merge Approved

Members of both MetroTex and CCAR have voted to merge, forming a unified association of nearly 40,000 — strengthening advocacy, reducing member costs, and expanding resources across North Texas.



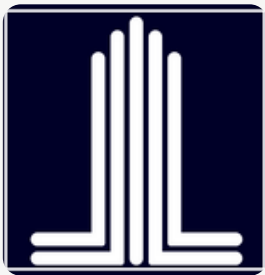
REALTORS® Relief Foundation Grants \$500K to Texas Flood Victims

RRF has granted \$500,000 to support Texas flood victims with housing costs, distributed through eight local REALTOR® associations.



Pro Tips: Front Yard Staging on a Budget

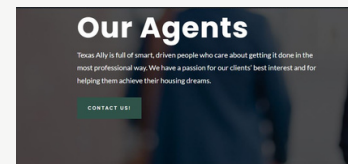
From front-door refreshes to solar lighting, plant placement, and decluttering—you can elevate curb appeal with low-cost updates that make a big impression.



Welcome New Agents

Shout-out to our newest Texas Ally agents! We're excited to have you on board—make sure to check out the New Agent Orientation Packet and reach out if you need anything.

Suzan Grande
Sonya Barker
Christian McAnalley
Jennifer Grande
Reagan Stice
Evelyn Valente
Kaitlyn Amundson
Paula Cobb
Janell Johnson
Katelyn Burgess
Scott Shannon
Niraj Patel
Pradeep Jayavelmurugan
David White
Lonnie Earnest



Want to be featured on our website?

Fill out this quick form so we can create your agent profile and showcase you to potential clients!

Upcoming Learning Opportunities

Sharpen your skills, grow your business.

Here are some hand-picked classes, webinars, and workshops that can help you stay informed, boost your productivity, and serve your clients better. Mark your calendar and take advantage of what's available these next couple of months!

Wed
Aug 20
12-3 PM

One to Four Family Contract

Austin Title - Zoom - 3 CE hours - \$25

Covers key provisions and structure of the One to Four Family Residential Contract.

Fri
Aug 29
12-3 PM

Commercial Sales Contract

Austin Title - In Class - 3 CE hours - \$25

Explains TAR commercial sales contracts, key clauses, and legal compliance.

Wed
Sep 3
2-6 PM

TREC Legal Updates - Part 1

Capital Title (DFW) - Zoom - 4 CE hours - \$40

Covers required TREC legal updates and industry compliance.

Wed
Sep 10
12-3 PM

NAR Code of Ethics

Austin Title - Zoom - 3 CE hours - \$25

Fulfills the NAR Code of Ethics training required every 3 years.

Tue
Sep 23
2-6 PM

TREC Legal Updates - Part 2

Capital Title (DFW) - Zoom - 4 CE hours - \$40

Second part of the TREC Legal Updates course for CE credit.
