



Texas Ally  
real estate group

*In The Loop*



WELCOME TO OUR

# February 2025 Newsletter

Hi everyone, and welcome to our first newsletter of 2025!

We've had a wave of new agents join us recently—welcome aboard! To both our new and longtime agents, we hope your year is off to a fantastic start.

Let's make 2025 a great one!

In this edition, you'll find important reminders, helpful updates, and useful insights to keep you informed and set up for success. Take a moment to read through, and as always, feel free to reach out to the team if you have any questions.

Let's get this year rolling!





## 1099 Season Wrapped Up!

ANOTHER SUCCESSFUL 1099  
SEASON IS IN THE BOOKS!

We kicked things off by sending out preliminary totals in early January, allowing agents to review and submit any corrections.

A huge thank you to everyone who took the time to verify their information—your cooperation helped make the process smooth and efficient!

We've now emailed the final 1099 forms and provided digital copies for your convenience. If you haven't received yours or have any questions, reach out to the team—we're happy to assist!

Let's keep the momentum going for a great 2025!



## Did You Hear?

UPDATED SPANISH &  
VIETNAMESE FORMS ARE HERE!

Texas REALTORS® has recently updated Spanish and Vietnamese translations for several important forms! These revisions ensure better accuracy and clarity for agents and clients.

Some of the updated forms include:

- ✓ Listing & Lease Agreements
- ✓ Seller's Disclosure Notice
- ✓ Buyer/Tenant Representation Agreements
- ✓ Lease Applications & Notices
- ✓ Consumer Protection Notice

Click here to visit TAR website and check them out!

Stay informed and make sure you're using the most up-to-date forms in your transactions!

# WELCOME TO THE AGENT PORTAL!

As a member of this organization, you have access to special information & features only available to you.

**Find all the tools you need here.**

## Have You Checked Out the Agent Portal Yet?

IF YOU HAVEN'T, YOU'RE MISSING OUT!

Is it really that useful? You bet!

- ◆ **New to Texas Ally?** The portal has everything you need to complete your onboarding and get up to speed with our tools.
- ◆ **Working on transactions?** Find forms, templates, W9 and rebate request links, transaction checklists, and more—all in one place!
- ◆ **Need to set up your TA email or join the lead program?** It's all there, plus a helpful FAQ section and other must-know resources.

Don't miss out—log in today and make the most of your Agent Portal!

## We Want Your Input!

Your feedback is invaluable to us!

We've put together a short survey to help us better understand your experience and how we can continue improving.

It only takes a few minutes, and your insights will help shape future initiatives! Click the link on the left to share your thoughts.

Thank you for being a part of Texas Ally—we appreciate you!

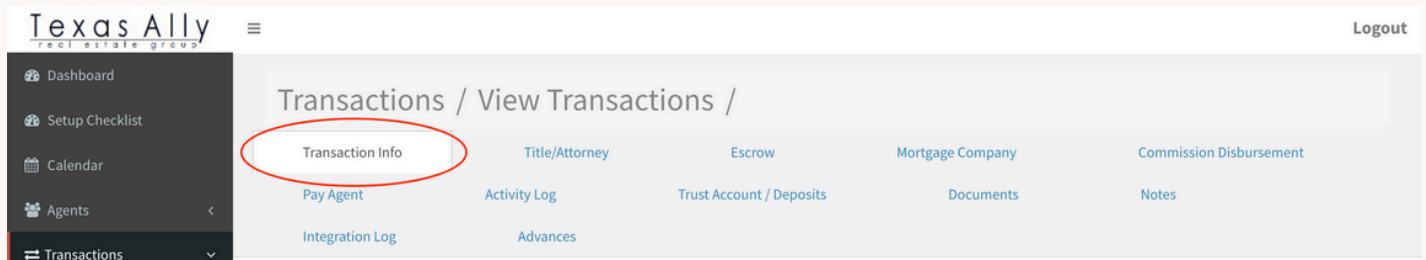


# Submitting a CDA for Review: Don't Miss This Step!

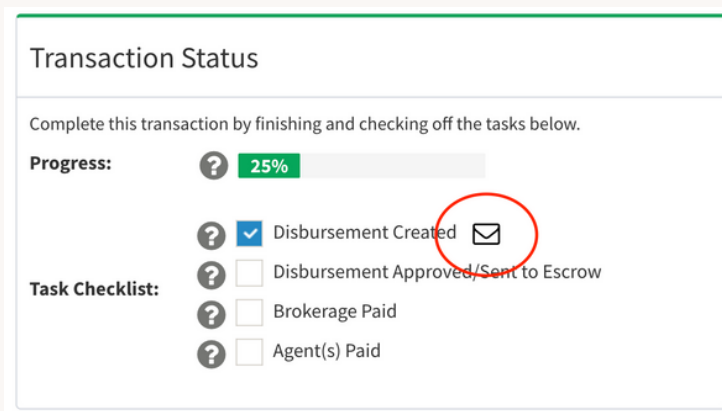
Creating a disbursement does NOT automatically submit your CDA for review!

To ensure it's properly submitted, follow these steps once your transaction is created, all information is complete, and all required documents are uploaded:

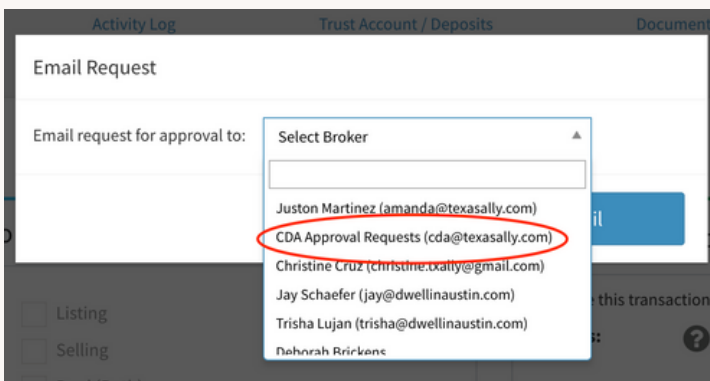
**1** Go to the "Transaction Info" tab



**2** Find "Transaction Status" and click on the envelope icon



**3** Select cda@texasally.com as the recipient and click Send Email



**4** Check your email—you'll receive a confirmation email to verify it was sent correctly

Need a refresher? We send the **Transaction Management PDF** to all new agents during onboarding. If you can't find it or have any questions, reach out to the team—we're happy to help!

# Stay Up to Date with Your 2025 REALTOR® Membership!

HAVE YOU RENEWED YOUR 2025 REALTOR® MEMBERSHIP YET?

Staying active and in good standing with your local board is essential to continue accessing all the benefits and tools you need for a successful year.

Why is this important?

- ✓ Ensures uninterrupted access to MLS, forms, and resources
- ✓ Keeps you compliant with board and association requirements
- ✓ Maintains your eligibility for REALTOR®-only benefits and networking opportunities

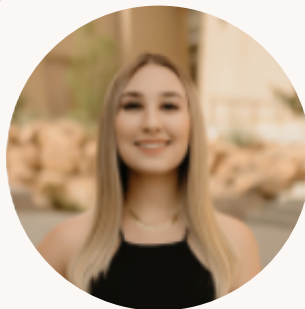
Make sure your membership is renewed and up to date to avoid any disruptions in your real estate activities. If you have any questions, check with your local board to confirm your status.



## Kicking Off 2025 with New Talent! Welcome Aboard!

We started the year strong by welcoming an incredible group of new agents to Texas Ally! January brought fresh energy, new faces, and an even stronger team to our brokerage. A huge welcome to our newest agents—we're thrilled to have you on board! Your success is our success, and we can't wait to see you thrive.

Join us in welcoming:



Benjamin Esquivel

Shaun Abshire

Daniela Egli

Andres Juarez

Robert Wilson

Dulce Trejo

Moyosore Oduye

Andrew Hamill

Stephanie Cantu

Estela Martinez

Gabriela Saldana Perez

Brent Clemens

Austin Stark

Jesse Hernandez

Kristin Alredge

To our newest team members: Welcome to Texas Ally! We're here to support you every step of the way. Let's make 2025 an amazing year together!