



Texas Ally  
*In The Loop*

## What's new in Texas Ally Real Estate Group:

### Hey Team!

Here's our March issue, hope you enjoy it! We would love to hear from you, feel free to reply to this email with your comments or suggestions! 📧

## New Agent Portal

Guess What?...

After alot of hard work and many lookovers with edits from the internal team, our [Agent Portal got a facelift!](#) We have improved the look, the navigation, and the organization. Please login and check it out, feedback is always welcome.

We included a peek below 😊

# I'M UNDER CONTRACT

To Sales

[Shortcuts](#)

[RESIDENTIAL SALE CHECKLIST](#)

[1 to 4 FAMILY CONTRACT](#)

[COMMISSION REBATE LETTER](#)

# I'M A RENTAL LOCATOR

To Leases

[Shortcuts](#)

[RESIDENTIAL LEASE CHECKLIST](#)

[W9 REQUEST](#)

[INVOICE](#)

## **BROKER VIDEOS:** Share your Social Media Content

We need your input! What kind of content do you want to see from us? What do you want to learn? Can our videos be improved? [WATCH HERE](#) for more details.

Texas Ally is actively growing our team's social media presence! We are discovering that one of the absolute



best ways to reach a large and local audience is with short videos! Give potential clients a chance to know you before you meet them! Videos are at least 10x more effective than Pictures! Take advantage! [CLICK HERE](#)

#### HELPFUL LINKS:

[Past Newsletters](#) / [More Broker Videos](#)

## One question E&O Survey - Required response

Our insurance carrier is asking us to survey all Texas Ally agents in order to identify any potential issues and prevent any claim denials down the road. Please answer as soon as possible so we can take care of this. Thanks for your help!

[Click here](#)

Transactions / View Transactions / 1000 Mars Orbit

Transaction Info    Title/History    Eclose    Mortgage Company

Trust Account / Deposits    Documents    Notes 1

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Document(s)

#	Document Name	Date Uploaded
1	Executed and Received Contract - addendums	10/10/2012
2	Close Date Amendment	10/10/2012

## Brokersumo Notes

Did you know you can email our staff your transaction updates directly from Brokersumo?

👉 [Click here to find out how!](#)

## REMINDERS

→ **Rebate Letters: It is 100% against Texas Ally policy for Texas Ally and Texas Ally's agents to rebate or credit commissions back to buyers without written disclosure and permission from the lender, as this could amount to mortgage fraud. If there are to be rebates and if they have been permitted by the lender, rebate must be settled at closing.**

→ Texas Ally requires **AT LEAST 5 BUSINESS DAYS** to review a CDA but no longer than 2 weeks out from closing. Please keep in mind that creating the disbursement **DOES NOT** autosend approval request.

→ If you're not taking commission on a deal you still **need to submit** your request and get an approved CDA.

→ Office mail is picked up and checks are deposited into the Texas Ally escrow account only **on Wednesdays**.

→ **Friday Payday** is when we distribute commissions by initiating the Brokersumo Direct Deposit as long as ALL requirements have been met.

Need to contact us?

**Office Phone** 512.763.2559 / **Office Hours** Monday-Friday 9am-3pm

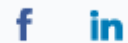
[mail@texasally.com](mailto:mail@texasally.com)

Texas Ally Real Estate Group

1301 S Interstate 35, Suite 314

Austin, TX 78741

[www.texasally.com](http://www.texasally.com)



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